

*Focused on large scale gold, copper and cobalt development projects in Africa*

## Overview

ARC Minerals Limited (AIM - ARCM), Formerly known as Ortac Resources, is an African focussed gold, copper and cobalt developer. The Company is developing the large and prospective Misisi Gold Project in South Kivu in Eastern DRC where it has delineated a near-surface 1.57Moz inferred JORC-code Mineral Resource. To date in excess of US\$30m has been spent on the project through various systematic exploration programmes as well as engineering studies. Arc commenced a 5,000 metre expansion and infill diamond drill exploration programme in September 2017 to demonstrate the potential for a Resource in excess of 2Moz at the Akyanga deposit.

Arc Minerals also has an interest in Zamsort Limited who are developing the Kabala Copper-Cobalt Project in north west of Zambia. The Kabala Project is located in the Domes Region in north west Zambia in close proximity to First Quantum's Sentinel Mine and Barrick's Lumwana Mine. The license area covers approximately 1,000 km<sup>2</sup> and host the top 7 out of 30 copper exploration targets ranked in the 90's when the ground in the region was held by Anglo American and being prospected under joint venture by Equinox Minerals Limited. Recent surface trench results at the no. 1 target ranked prospect, Kalaba, returned high copper and cobalt grades over sizeable lengths.

Arc Minerals also wholly-owns the Šturec Gold Project in Slovakia. Šturec has a resource of 1.32Moz grading 1.64 g/t Au. A PFS study completed in 2013 showed a post-tax NPV (8%) of \$145m and IRR of 26% at current metal prices.

Arc Minerals is managed by a highly experienced Board and energetic management team with a proven track record in developing mineral resource projects.

## Investment Highlights

### **Misisi Gold Project (91.6% interest)**

#### *An Emerging DRC Gold Play*

- Misisi project covers a 55km corridor with numerous gold targets in the South Kivu Area of eastern DRC
- The Akyanga deposit is the most advanced with an existing 1.57Moz JORC-code Inferred Mineral Resource grading 1.65 g/t Au with a high-grade core to the Resource of 1.04Moz grading at 2.27 g/t Au.
- A 5,000 metre diamond core drilling programme is currently underway to demonstrate the potential for a resource in excess of 2Moz at the Akyanga deposit
- A Resource update is expected by mid-2018 which will be followed by the commencement of the various technical studies that will form part of a Feasibility Study

### *Misisi Gold Project*



## Share Structure February 2018

|                      |              |
|----------------------|--------------|
| Issued & Outstanding | 311,399,300  |
| Fully Diluted        | 327,480,010  |
| Share Price          | 2.45p        |
| 52 Week Low/High     | 2.00p/5.28p  |
| Market Cap           | £7.6 million |
| Directors & Insiders | 14.49%       |

## Investment Highlights continued

### Kalaba Copper Cobalt Project (effective 19.35% Interest)

*An exciting copper-cobalt play in the  
Zambian Copperbelt*

- ▮ Kabala licence covers 1,000 km<sup>2</sup> in the Zambian copper belt
- ▮ The Kabala is located in close proximity to First Quantum's Sentinel mine and Barrick's Lumwana copper mine
- ▮ The area surrounding the Kabala project was historically held Anglo American Prospecting Services and was explored under joint venture by Equinox Minerals Limited during the 90's. At the time, the prospective targets identified in the area were ranked, with 9 out of the 30 targets falling in Zamsort's current license area, including the top 7 targets. First Quantum's Sentinel Mine (Kalumbila) was ranked number 22 on the list
- ▮ Recent trenching results highlighted some exceptionally high copper and cobalt grades
- ▮ Arc Minerals is in discussions with shareholders to advance the Project

### Šturec Gold Project (100% interest)

- ▮ A 1.32M oz gold development project in Slovakia
- ▮ A PFS completed in 2013 demonstrated a robust project with attractive economics and boast NPV8% of US\$145 million, 26% IRR and life of mine cash cost of US\$555 per Oz with an initial mine life of 11 years
- ▮ ARC Minerals is assessing the strategic alternatives for the Šturec project

## Management

**Nick Von Schirnding** | Executive Chairman

**Vassilios Carrelas** | COO

**Gaëtan Kakudji** | Country Manager

## Directors

**Nick Von Schirnding** | Executive Chairman

**Brian McMaster** | Director

**Michael Foster** | Director

**Jonathan De Thierry** | Director

## Analyst

**Phil Swinfen** | Optiva Securities

## Disclaimer

### Cautionary Note and Forward-looking Statements

Certain statements in this Factsheet are/ or may be deemed to be forward looking statements. Forward looking statements are identified by their use of terms and phrases such as "believe" "could" "should" "envisage" "estimate" "intend" "may" "plan" "will" or the negative of those variations or comparable expressions including references to assumptions. These forward-looking statements are not based on historical facts but rather on the Directors' current expectations and assumptions regarding the Company's future growth results of operations performance future capital and other expenditures (including the amount, nature and sources of funding thereof) competitive advantages business prospects and opportunities.

Last updated: February 01, 2018