



Dear readers,

It is my pleasure to introduce this first issue of the "Ortac Info" newsletter. The aim of the publication, which we plan to issue periodically, is to inform you about the activities of Ortac and to let you know where we all stand linked to possible investments we can make.

In this newsletter, I hope you will find answers to the kind of questions which are frequently asked and I especially hope we can gradually clear up any misunderstandings and misconceptions about Ortac's intentions.

The main topic of our first newsletter is Ortac's vision which you can look at through the four windows provided in the attached supplement. We look forward to your comments and feedback on this. Our vision includes working hand-in-hand with the community and the competent authorities to identify the ways and means in which everyone can benefit in the long as well as the short term from the natural resources of the area and any investment we make.

Our view is that natural resource development is only sustainable when all concerned parties are fully informed and have the opportunity to have their opinions heard and respected. People rightly want to have a control in the decisions which affect themselves, their families and community. Ortac fully recognises and respects this and wants to partner in a process of open dialogue and engagement leading to fully informed investment decisions.

This is to announce that an informal meeting will be held at 17.30 on Wednesday 7th November at the astoneco centre at Stefanikovo namestie 34/42 at which participants can ask questions, seek clarifications and make comments on the Ortac Vision presented in this newsletter.

All members of the public, elected officials, businesses, civic organisations and public employees are welcome to participate. Refreshments will be provided. This is also an opportunity to meet the Ortac and the astoneco management teams.

In this first issue of the newsletter, you will also find a page dedicated to frequent questions and answers about Ortac in which we are trying to clear away any mystery surrounding the company.

We thank you for your time in reading this.

Viktor Pomichal

*Managing Director
Ortac Resources,
Slovakia*

In each Newsletter there will be space for questions (which you can send us) and answers to them. In this issue you will find answers to questions related to the status of Ortac.

Who is Ortac?

Ortac Resources(Ortac further on) is a publicly quoted company listed on the AIM Investment Market of the London Stock Exchange. The Ortac head office is located in the centre of London, in Mayfair, an exclusive business part of the city. Ortac is a highly respected/regarded company, and its reputation is corroborated by the fact that lots of ordinary people have bought its shares.

What does “publicly quoted company” mean?

Publicly quoted companies are among the most respected organisations in the world as their stock can be bought by any individual or legal entity. Therefore, publicly quoted companies are subject to the most strict legal conditions and all the information they provide has to be credible and truthful. Publicly quoted companies belong to the cleanest and most credible group of companies in the world.

Who owns Ortac?

Everyone who buys Ortac shares becomes its co-owner.

Who can buy Ortac shares?

Ortac stock can be bought by any individual or legal person in the world, including the citizens of Slovakia. Every owner of plc shares becomes its co-owner. The share price can freely be found on the Internet.

What is the difference between Ortac and the previous licence holder Canadian Tournigen?

Ortac has a different philosophy based on a belief that the community and local authority must be fully engaged before any investment decisions are made. Accordingly, in this newsletter, we are reaching out to the people of Kremnica and the surroundings to secure your full involvement at your convenience at all stages of the investment decision-making process. We try more and more to operate in a fully transparent manner and this newsletter is part of our efforts to make our activities better known.

In the next issue of Ortac Newsletter we will bring further updates, based on your questions which you can:

- Send to our office in Bratislava (Ortac Resources, Konventna 9, 811 03 Bratislava) or Kremnica (Ortac Resources, Banska cesta 803/27, 967 01 Kremnica)
- Drop into a series of anonymous boxes located in locations that will be decided at the 7th November meeting (see overleaf) and which will be announced in the local media and on www.sturec.sk
- Send to or drop into the astoneco centre in Stefanikovo namestie 34/42 in Kremnica
- Write a comment on www.sturec.sk or any other local web news portal